

## Manage client accounts

- Create your own billing code/price list.
- Use client billing notes to record sliding scale billing agreements.
- Print invoices and statements, and review account totals from a single screen.

Never forget an invoice! Use your custom appointment codes to automatically generate a list of invoices needed, based on attendance.

**Ti Invoices Needed**

Exit Open Sort  Accept invoices with Amount = 0

Attendance	Type	Client
Show	Individual	Jason Johnson
Show	Individual	Christy L James
Show	Individual	James D Young
Show	Individual	Jenny A Young
04/14/2014 Show	Individual	Katherine M Larson
05/06/2014 Show	Individual	John A Walker

Print insurance claims on CMS1500 forms.

There is no additional fee for invoicing.

**Need more information?**